DECLARATION OF SUPPORT
(Notification of Client(s) Inclusion of the American Cancer Society in Estate Plan)

I am pleased to report that my client(s) (name(s) optional)_____ has included the American Cancer Society in his/her/their estate plan in the following manner:

Check all boxes that apply:

- ☐ As a beneficiary in a **will** or **living trust.** (Is gift (circle one) specific, residual or contingent?)
- ☐ As a beneficiary in a **Charitable Remainder Trust** or **Charitable Lead Trust.**
- ☐ As a beneficiary of a **Retirement Plan.**
- ☐ As a beneficiary in a **Life Insurance Policy** or **in a manner not named above**. Please Specify:_____

The estimated value to the American Cancer Society is $ _____

The gift is to be used by the American Cancer Society…

- ☐ In such manner as its mission may determine
- ☐ Research
- ☐ Patient Services
- ☐ Education

In regards to listing my client(s) name as a **Champion** in "The Society" donor recognition program (there is **no cost** for membership):

☐ I would like my client(s) name(s) to appear as _____

In memory of _____ In honor of _____

☐ Please do not list my client(s) name(s). The commitment should appear "Anonymous"

Date of Client(s) Birth _____

I trust this information will be held in the strictest confidence and utilized only for estimating the value of future gifts for use in the fight against cancer. **It is understood that this Declaration of Support is not legally binding and that the future gift to the American Cancer Society may be changed without notice.**

_____ _____
Advisor Signature **Date** **Address**

_____ _____
Print Name **City, State, Zip Code** **Phone Number**

Revised July 2, 2009