

**New, higher
CGA rates!**

Get Paid to Give

Charitable Gift Annuities



A gift annuity with the American Cancer Society will provide you with significant financial benefits, while helping to improve the lives of people with cancer.

Every time you support the American Cancer Society, you're making a difference. Thanks to supporters like you, we are working to end cancer as we know it, for everyone. But there is still much work ahead of us.

"Someday, cancer will be one of those diseases people don't have anymore."

— **Florence Preisler**
American Cancer Society
Gift Annuitant



Retired nurse and supporter Florence Preisler honors her husband, Murray, whom she lost to cancer, through a gift annuity that supplements her retirement income.

How does a CGA work?

The American Cancer Society's charitable gift annuity (CGA) is a simple arrangement between you and the American Cancer Society that offers you fixed payments for life, along with substantial tax benefits.

- 1.** You make a gift of cash or securities to the American Cancer Society for a gift annuity contract.
- 2.** In return, the American Cancer Society provides fixed payments for life to you or any person you choose.
- 3.** You receive an immediate income tax deduction for your gift, and a portion of your annuity payment is tax-free.
- 4.** Payments can begin right away or be postponed until a future time for a higher rate.
- 5.** The minimum amount is \$5,000, and some friends have funded gift annuities with \$100,000 or more.

What are the benefits?

Benefits vary based on your specific circumstances, but may include:

- **Fixed payments to you for life at rates as high as 9.7%, based on your age**
- Eliminating capital gains tax by funding your gift annuity with appreciated assets rather than cash
- Increased retirement income
- Immediate and future income tax savings
- Satisfaction that you are helping to save lives from cancer through your generous and impactful gift

How safe is it?

Gift annuity payments are a legal obligation of the American Cancer Society, Inc., and are backed by the organization's total assets.

The American Cancer Society has also created a reserve to ensure that funds are available for future gift annuity payments. Each year, an independent actuarial firm verifies that appropriate reserves have been set aside to meet gift annuity obligations.

As of January 2023, if you are 70½ or older, you can create a CGA with a one-time, tax-free, qualified charitable distribution transfer of up to \$50,000 from your IRA. Contact us to learn more as some restrictions apply.

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"I am here today because someone in the past was able to do cancer research."

— Anita Casazza

Anita Casazza and her late husband, John, became Champion Society members by honoring the American Cancer Society in their estate plans.

Saving lives from cancer

Cancer affects everyone, but it doesn't affect everyone equally. The American Cancer Society is working to ensure everyone has a fair and just opportunity to prevent, detect, treat, and survive cancer. We are the only organization that integrates advocacy, discovery, and direct patient support to measurably improve the lives of cancer patients and their families.

Leading the fight

The American Cancer Society exists because the burden of cancer is unacceptably high. But our efforts have resulted in a 33% decline in cancer since 1991 – that means nearly 3.8 million lives saved because of your generosity.

Your support enables us to fund thousands of scientists and researchers, 50 of whom have gone on to win the Nobel Prize.

How can I find out exactly what benefits I could receive?

It's easy. Simply contact your local American Cancer Society planning professional to learn more about the benefits of a gift annuity.

Our services are always free with no obligation. And our planning services are available to you and your family, friends, and financial advisors.

Contact us today at 1-888-485-8425 for a FREE personalized summary of your payout rate and tax benefits.

Single-person Gift Annuity Rates*

Your Age	Your Rate
90+	9.7%
89	9.5%
88	9.3%
87	9.1%
86	8.9%
85	8.7%
84	8.5%
83	8.3%
82	8.1%
81	7.8%
80	7.6%
79	7.4%
78	7.2%
77	7.0%
76	6.8%
75	6.6%
74	6.4%
73	6.3%
72	6.2%
71	6.0%
70	5.9%
69	5.8%
68	5.7%
67	5.6%
66	5.5%
65	5.4%
64	5.3%
63	5.2%
62	5.1%
61	5.0%
60	4.9%

* Gift annuity rates are based primarily on age. Contact us for two-person gift annuity rates.

Charitable gift annuity rate percentages enclosed are effective as of January 1, 2023. Charitable gift annuity rates are based primarily on age and are subject to change. Charitable gift annuities are offered by the American Cancer Society, Inc., in all states. A charitable gift annuity should not be construed as an investment. South Dakota: Charitable gift annuities are not regulated by and are not under the jurisdiction of the South Dakota Division of Insurance. Oklahoma: A charitable gift annuity is not regulated by the Oklahoma Insurance Department and is not protected by a guaranty association affiliated with the Oklahoma Insurance Department. New York: CGA rates may differ and are subject to change.

Would you like to know more about the American Cancer Society? A copy of the latest financial report and Form 990 for the American Cancer Society, Inc. may be obtained by writing to the American Cancer Society, 3380 Chastain Meadows, Pkwy NW #200, Kennesaw, GA 30144., by calling 1-800-227-2345, or by visiting our about us and policies section on cancer.org.

This information does not represent legal or tax advice on the consequences of your gift. Seek the advice from your own legal, tax, or other professional advisors.



Give Wisely.