



**DECLARATION OF SUPPORT**

(Notification of Client(s) Inclusion of the American Cancer Society in Estate Plan)

*Providing only GENERAL information regarding the community support we have received helps us plan for the future. Please tell us about any recent gifts, and help save more lives. I am pleased to report that my client(s) (name(s) optional) \_\_\_\_\_ has included the American Cancer Society in his/her/their estate plan in the following manner:*

**1. Type of Gift:**

- As a beneficiary in a **will** or **living trust**. Circle one: Specific / Residual / Contingent
- As a beneficiary in a **Charitable Remainder Trust** or **Charitable Lead Trust**.  
% Payout Rate: \_\_\_\_\_
- As a beneficiary of a **Retirement Plan**.
- Permanent Life Insurance**. Circle one: Universal / Variable / Whole
  - ACS is Owner and Beneficiary.
  - ACS is Beneficiary Only.
- Term Life Insurance**.
- Other Gift Vehicle**. (POD account, etc.) \_\_\_\_\_

**2. Estimated value to the American Cancer Society** \_\_\_\_\_

**3. Date of client's birth** \_\_\_\_\_

**4. Gender of Client:**  Male  Female

**5. Gift is to be used by the American Cancer Society:**

- In such manner as its mission may determine
- Patient Services
- Research
- Education

**6. In regards to listing my client(s) name as a "Champion" in "The Society" donor recognition program (there is no cost for membership):**

- I would like my client(s) name(s) to appear as \_\_\_\_\_  
In memory of \_\_\_\_\_ In honor of \_\_\_\_\_
- Please do not list my client(s) name(s). The commitment should appear "Anonymous"

I trust this information will be held in the strictest confidence and utilized only for estimating the value of future gifts for use in the fight against cancer. **It is understood that this Declaration of Support is not legally binding and that the future gift to the American Cancer Society may be changed without notice.**

\_\_\_\_\_  
**Advisor Signature** **Date**

\_\_\_\_\_  
**Address**

\_\_\_\_\_  
**Print Name**

\_\_\_\_\_  
**City, State, Zip Code**

\_\_\_\_\_  
**Phone Number**